REGISTRATION NO.: 25084
BONDS ISSUED BY: School District of University City
AMOUNT OF ISSUE: $8,474,854.90   COUNTY: of St. Louis
DATE OF ISSUE: May 17, 2007   MONTH OF MATURITY: February
PURPOSE OF BONDS: (i) Advance refunding certain maturities of the District's outstanding General Obligation Bonds, Series 1999 maturing in the years 2014 through 2019; (ii) advance refunding certain maturities of the District's outstanding General Obligation Bonds, Series 2004 maturing in the years 2020 through 2024; (iii) paying the costs of issuing the Bonds

Rate of Interest	Amount	Maturity	
4.000%	$ 140,000.00	02/15/2008	
4.000%	60,000.00	02/15/2009	
4.000%	60,000.00	02/15/2010	
4.000%	65,000.00	02/15/2011	
4.000%	65,000.00	02/15/2012	
4.000%	70,000.00	02/15/2013	
4.000%	550,000.00	02/15/2014	
4.000%	565,000.00	02/15/2015	
5.500%	595,000.00	02/15/2016	
5.500%	625,000.00	02/15/2017	
4.000%	660,000.00	02/15/2018	
4.000%	685,000.00	02/15/2019	
9.060%	329,735.40	02/15/2020	**
4.000%	475,000.00	02/15/2021	
9.060%	170,119.50	02/15/2021	**
4.000%	1,065,000.00	02/15/2022	
4.000%	1,125,000.00	02/15/2023	
4.000%	1,170,000.00	02/15/2024	

ARE BONDS CALLABLE: Current Interest Bonds maturing on and after February 15, 2018 may be redeemed and paid on and after February 15, 2017 without premium
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: February 15 and August 15
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Thompson Coburn LLP, St. Louis, Missouri
ISSUE BOUGHT BY: A.G. Edwards & Sons, Inc., St. Louis, Missouri
PURCHASE PRICE: $9,034,494.92
INTEREST RATE: 4.0355%
ASSESSED VALUATION: Not applicable
INDEBTEDNESS: (Including this issue) Not applicable
NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

**Capital Appreciation Bonds are not subject to redemption prior to their stated maturity